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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THIRD OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED IN  
WHOLE OR IN PART, UPON  
INVESTMENT IN THE BEASTAR  
LOAN**

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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2 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of  
3 USACM Trust to Proofs of Claim Based In Whole or In Part, Upon Investment in The  
4 BeaStar Loan [DE 7866] was entered on the 29<sup>th</sup> day of December, 2009, a true and  
5 correct copy of which is attached hereto as Exhibit A.

6  
7 RESPECTFULLY SUBMITTED December 30, 2009.

8 LEWIS AND ROCA LLP

9  
10 By /s/ John Hinderaker (#018024)  
11 Rob Charles  
12 John Hinderaker (pro hac vice)  
13 Marvin Ruth  
14 *Attorneys for USACM Liquidating Trust*

15 Copy of the foregoing and pertinent  
16 portion of Exhibit A to the Order mailed  
17 by first class postage prepaid U.S. Mail  
18 on December 30, 2009 to all the parties  
19 listed on Exhibit A to the Order attached.

20 /s/ Leilani Lista  
21 Leilani Lista  
22 Lewis and Roca LLP  
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24  
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